



EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY
SEPTEMBER 13, 2001
VOL. 52 NO. 37

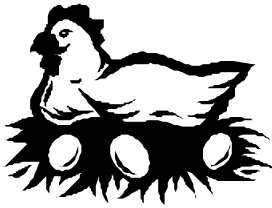
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



Early week prices were lower in the Southern and Midwest regions. In all other locations prices were unchanged to lower. During the week prices were mixed, unchanged to lower from region to region. The market tone was mostly barely steady to weak. Demand was slow to moderate. Supplies were adequate to ample for trade needs with reports of disruptions of shipping into New York. Central States breaking stock prices were lower. Offerings were fully adequate to ample with light weight product continuing to be ample for current needs. Demand continued fair to instances moderate. Floor stocks fully adequate. Schedules full-time to extended. Trade sentiment barely steady to weak. Demand was light for ample offerings of spent fowl.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	98-100	85-87	59-61
New York	63-65	60-63	36-39
Philadelphia	61-63	59-61	35-41.5

SOUTHERN CITIES

Atlanta (1) (2)	52-53	50.5-52	31-32
Jackson (1)	63-64	59-60	40-41
Major Louisiana Cities (1)	60-72	56-70	37-51

MIDWEST CITIES

Chicago	49-54	48-53	30-35
Detroit (2)	47-50	46-49	28-31
Major Ohio Cities (2)	48-54	47-52	29-35
Major Wisconsin Cities	51-59	49-56	32-39

WESTERN CITIES

Houston (1)	65-68	60-64	40-45
California (Grade AA)(1)(3)	87	78	63

(1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 07-Sep-01
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EXLARGE	LARGE	MEDIUM
NORTHEAST	63.51	61.13	42.57
SOUTHERN	62.43	60.24	39.44
MIDWEST	53.24	51.95	34.58
WESTERN	83.74	76.61	58.92
TWELVE METRO AREAS	68.33	64.47	46.40

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	09-11-01	09-04-01	09-12-00
Large	27-30	29-32	32-34
Medium	10-13	12-14	24-26

WEEKLY SHELL EGG INVENTORY REPORT-AM Sep 10, 2001

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
			CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	7.9	19.5	6.1	9.4	12.9	55.8
	Change	0.5	0.8	-0.3	0.6	4.1	11%
Ex Lge	Curr Wk	16.8	59.2	12.6	22.2	25.3	136.1
	Change	-8.4	8.4	-1.6	-4.8	1.8	-3%
Large	Curr Wk	30.1	99.4	72.4	84.1	84.5	370.5
	Change	-0.7	-5.8	0.5	-0.6	-8.0	-4%
Medium	Curr Wk	14.1	46.6	24.0	27.1	23.6	135.4
	Change	0.0	8.8	-1.6	-1.3	-1.0	4%
Small	Curr Wk	4.6	11.6	6.4	6.1	7.4	36.1
	Change	-1.3	0.8	-1.0	0.0	0.3	-3%
Misc	Curr Wk	5.3	21.6	6.2	10.3	6.6	50.0
	Change	-0.5	3.3	-0.6	-1.0	0.2	3%
Ungraded	Curr Wk	25.1	63.5	28.3	35.5	33.5	185.9
	Change	-1.4	3.0	7.1	-0.8	-0.5	4%
Total	Curr Wk	103.9	321.4	156.0	194.7	193.8	969.8
Percent	Change	-10%	6%	2%	-4%	-2%	0%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	969.8	0%	172
Shell Egg Breaking Stock 2/	305.0	-2%	38
Total Shell Egg	1274.8	-1%	210

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 08-SEP-01

(LBS IN THOUSANDS)

(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,137,697	26,056	10,933	5,863	2,795	4,073
PW	1,253,310	29,117	12,018	5,956	2,870	4,357
LY	1,125,596	25,421	11,536	6,112	2,411	3,596
% PW	-9	-11	-9	-2	-3	-7
% LY	1	2	-5	-4	16	13

2001	41,256,561	937,201	414,753	222,125	90,486	147,643
2000	41,993,281	945,865	424,737	228,518	104,217	139,223
*% CHG YTD	-2	-1	-2	-3	-13	6

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
AVG YIELD/CASE - (INEDIBLE INCLUDED)	41.25	41.05	41.46
AVG YIELD/CASE - (INEDIBLE EXCLUDED)	37.67	37.57	38.26

FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Aug 18	Aug 25	Aug 18	Aug 25
	Thousand			

REPORT WILL BE RELEASED ON FRIDAY, SEPTEMBER 14**TRAILER LOAD EGG SALES-WEEKLY WTD AVG PRICES**

(CNTS/DOZ) NATIONAL TRADING WEEK OF 09/01-09/12/01

CURRENT LDS 109.25 **FUTURE LDS** 56.00 **TOTAL LDS** 165.25

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	33.00	34.70	33.75	35.29	—	32.50	24.00
GNR W 2	26.00	31.00	—	—	28.50	30.00	5.00
GNR W 3	21.00	24.00	21.00	23.00	22.50	24.50	4.00
GL W XL	—	41.61	42.25	43.70	34.52	44.00	48.00
GL W LG	33.57	41.04	39.00	41.67	30.66	36.67	32.75
GL W MD	—	22.00	22.89	24.27	21.15	24.86	15.50
GL W SM	16.50	20.00	15.75	17.17	—	—	7.00
NRBS - 48	26.00	—	25.00	26.00	27.00	28.22	24.75
NRBS - 45	22.00	—	—	—	22.69	24.25	8.00
NRBS - 39	16.00	—	16.00	17.00	14.25	17.75	16.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 08-Sep-01

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT PW	CHG LY
ATLANTA	21.3	21.8	-2	-3
BOSTON	4.4	4.4	0	7
CHICAGO	56.8	46.5	22	18
DETROIT	26.3	33.0	-20	4
KANSAS CITY	3.9	3.9	0	34
LOS ANGELES	94.6	114.0	-17	-8
NEW ORLEANS	9.2	8.4	10	8
NEW YORK	37.2	39.5	-6	9
ST. LOUIS	15.9	17.9	-11	7
SAN FRANCISCO	22.4	22.4	0	3
TOTAL	292.0	311.8	-6	3
4 WK MVG AVG	296.9			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 08-Sep-2001

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
	-----THOUSANDS-----				
HEAD	1,816	2,624	27	7	4,474
AVG WT	15.53	32.83	26.02	25.62	25.76
LAST WEEK	2,033	2,925	42	3	5,003
SAME WK YR AGO	2,043	2,414	37	30	4,524
AVG WT	15.51	32.51	24.94	28.88	24.75
TO-DATE/2001	71,963	97,550	1,488	417	171,418
TO-DATE/2000	169,976 (A)		906	1,005	171,887
CHECK TOTAL	11,775,345	147,246	113,551	250,693	396,621
(A) Comparable data not available for last year, this data is comprised of hens and toms.					

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 08-SEP-2001

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	---YOUNG TURKEYS---			OLD BANDED	TOTAL TURKEYS	
	THOUSAND	PCT CHG	AVG		HEAD	AVG
	HEAD	PW	LIVE WT	-THOUSAND	HEAD	LIVE WT
N EAST	799	-8	21.12	(A)	801	21.12
S ATL	777	-6	27.55	(A)	779	27.55
N CENT	2,043	-14	28.33	(A)	2,044	28.33
S CENT	350	-18	19.87	(A)	351	19.87
WEST	498	0	23.98	(A)	499	23.98
U.S.TOTAL	4,467(B)	-11	25.76	7	4,474	25.76
TO DATE						
2001	171,001(B)			417	171,418	
TO DATE						
2000	170,882(B)			1,005	171,887	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 27,000; for the year 1,488,000; last year to date 906,000.

**PRELIMINARY CHICK PLACEMENTS REPORT WILL
BE AVAILABLE FRIDAY, SEPTEMBER 14, 2001**

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 08-Sep-2001 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				

HEAD	141,857(A)	1,633	1,320	2,953	443
AVG WT	4.95	3.40	7.89	5.41	6.78
LAST WEEK	161,602	1,924	1,410	3,334	573
SAME WK YR AGO	134,859	1,489	1,296	2,785	495
AVG WT	4.87	3.51	7.97	5.59	6.31

TO-DATE/2001	5,521,016	63,489	49,516	113,005	18,015
TO-DATE/2000	5,564,581	69,539	51,624	121,163	16,005

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.7 million head. Estimated U.S. slaughter for this period 143.6 million head or 11.1 million head less than or 93 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 15-Sep-01

	CURRENT WEEK 09/15/01(1)	PREVIOUS WEEK 09/08/01
	-----THOUSAND HEAD-----	
CLASS		
BRO-FRY	162,998(2)	145,083
LT HENS	1,869	1,871
HVY HENS	1,585	1,303
TOTAL	166,452	148,257

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 15-Sep-01 is 155.5 million head compared to 162.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.3 million head or 7.8 million more than estimated available. For week of 22-Sep-01 the estimated available is 157.2 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
AUGUST				
4	158.9	160.6	99	5.09
11	159.5	159.2	100	5.90
18	161.2	159.1	101	5.10
25	160.6	156.4	103	4.92
SEPTEMBER 1	163.6	154.5	106	5.01
8	143.6	154.7	93	4.95
YEAR TO DATE	588.3	5,566.1	100	
SEPTEMBER 15		155.5		
22		157.2		

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES
FOR RTC BROILER/FRYERS**

	Change from 10-Sep-01	03-Sep-01	03-Sep-01	11-Sep-00
	61.97	0.34	61.63	58.38
NUMBER OF LOADS	601			

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 09/10-09/15/01.

09/10-09/15/01.		U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	51.00-56.00	55.39	45	56.97	86
Los Angeles	72.00	70.02	70	67.13	146
New York	57.00-59.00	57.87	23	59.49	50

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	68-69	68.5-69	68.79	68
CENTRAL REGION 4/	67-68	-	-	-
WESTERN REGION 5/	67-69	68	68.00	40

16-24 LB TOMS

EASTERN REGION	64-65	-	-	-
CENTRAL REGION	63-64	-	-	-
WESTERN REGION	63-65	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 11-Sep-01	3,474	215,691	59,844
AM 1-Aug-01	2,271	183,272	59,991
CHG	1,203	32,419	-147
PCT CHG	53	18	0

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of July 31, 2001 and the selected centers storage report, the expected U.S. holdings on September 1, 2001 are:

FROZEN EGGS	23 MIL LBS PLUS OR MINUS 5.00 PCT
TURKS	543 MIL LBS PLUS OR MINUS 5.00 PCT
POP	628 MIL LBS PLUS OR MINUS 5.00 PCT

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 09/10/01

	HEAVY TYPE RANGE	MAJORITY	WTD. AVG
Southeast (2)	4.5-10.5	7.5-9	8.09
Southeast (2)	TFEWR		
South Central (1)	5-11.5	8-9	8.45

09/07/01**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days.

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR
No. Central (1)	TFEWR
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

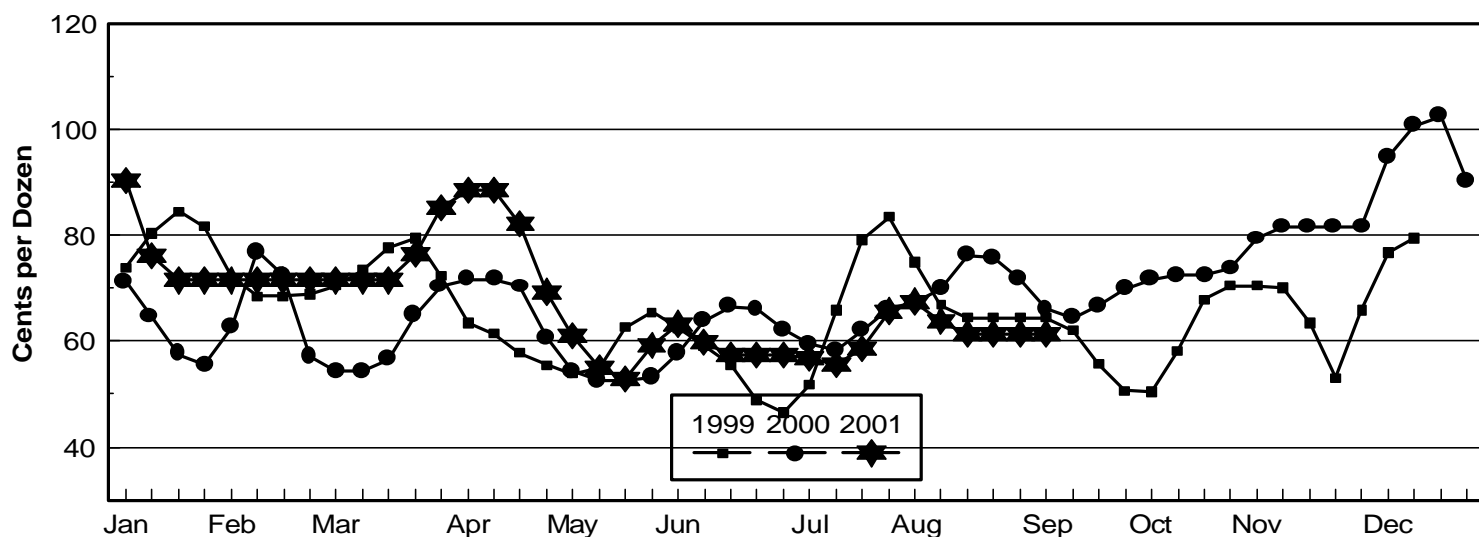
COMMERCIAL EGG MOVEMENT REPORT

W/E 08-Sep-01

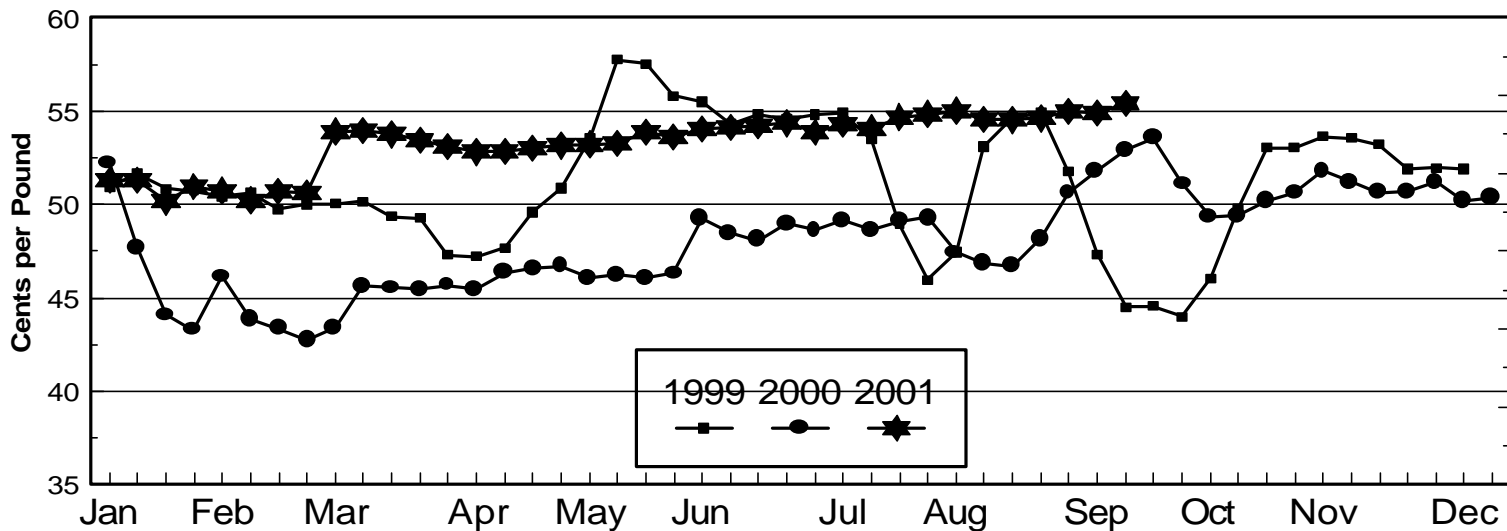
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	229.4	0	7
E.N. CENTRAL	496.4	-5	8
W.N. CENTRAL	263.8	1	7
S. ATLANTIC	182.5	1	-5
S. CENTRAL	80.4	-1	10
WEST	202.0	-3	18
TOTAL	1454.5	-2	7
MATCHED PLANTS REPORTING		88	88

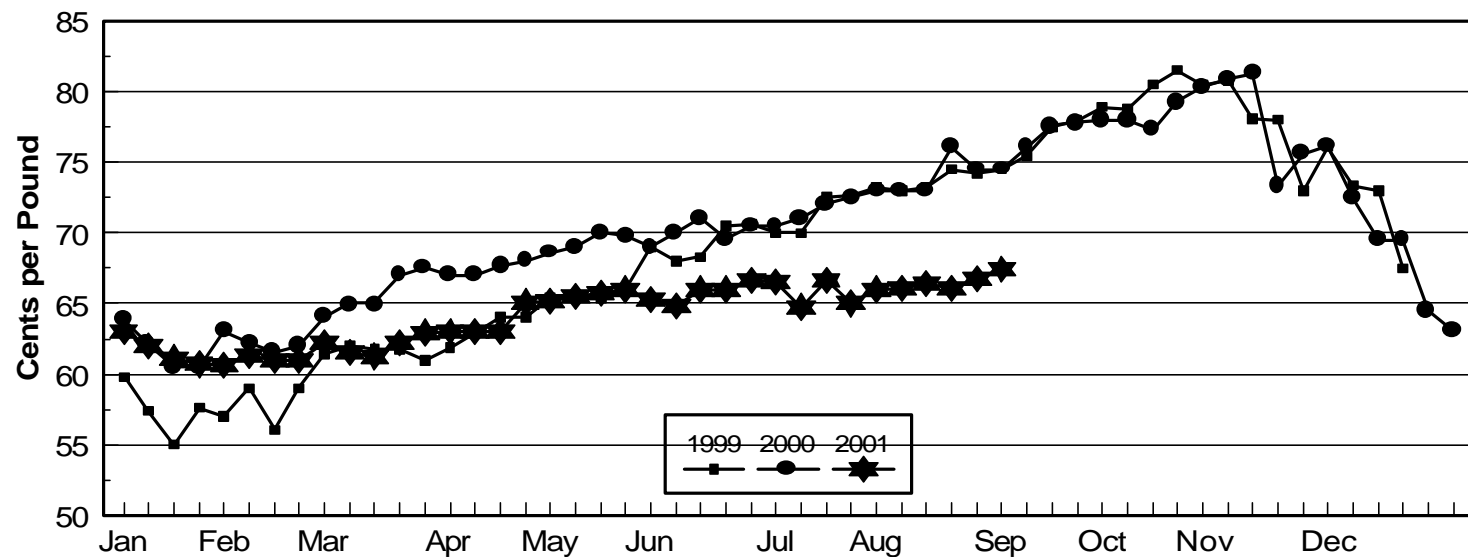
New York Large Egg Weekly Average Price 1999, 2000, 2001



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1999, 2000, 2001



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys 1999, 2000, 2001



Note: Some weeks' averages are based on offers only.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**Washington, DC**Grover T. Hunter,
ChiefVoice (202)720-6911
Fax (202)720-2403**Des Moines, IA**Mary L. Adkins,
(Officer-In-Charge)Voice (515)284-4471
Fax (515)284-4468
Recorded (515)284-4545**Atlanta, GA**Johnny Freeman,
Officer-in-ChargeVoice (404)562-5850
Fax (404)562-5875
Recorded (404)562-5856**Bell, CA**Jim Derby,
Officer-in-ChargeVoice (323)269-4154
Fax (323)269-5926
Recorded (323)260-4676**Jackson, MS**Gary Brown,
(Southern States Area Supervisor)Voice (601)965-4662
Fax (601)965-4661